

notes on completion

You should complete this Expression of Wish form so that the Trustees of the Clifford Chance Pension Scheme know to whom you would like the lump sum death benefit to go in the event of your death in service.

expression of wish form

clifford chance
pension scheme

Lump sum death benefits are paid at the discretion of the Trustees and are normally tax-free. The lump sum payable would be four times your salary at the time of death. In reaching a decision, the Trustee will always consider your wishes, as set out on your most recent Expression of Wish Form, although they cannot be bound by them.

You should photocopy this form for your own records. If your personal affairs are complicated, or if you have any queries, please contact the Pension Administration Section to find the best way of expressing your wishes on the form.

Please note that the Expression of Wish is not a substitute for a will and as the lump sum is paid subject to the discretion of the Trustees, it does not form part of your estate and is not subject to Inheritance Tax.

note 1

The figures entered in the boxes overleaf for proportion (%) should add up to 100.

note 2

Please enter addresses as at date of completing the form.

note 3

If the nominee is under 18 at the time of completing the form, please insert the date of birth and indicate the age at which you would like him/her to receive the benefit.

note 4

Special instructions: e.g. In the event that your first nominee dies before you, then you may wish to indicate who should receive the benefit instead.

If your circumstances change and you would like to alter the nomination, please ask the Pensions Administration Section for a fresh form to cancel your previous wishes.

to the trustees of the clifford chance pension scheme

I understand that the lump sum benefit payable in the event of my death in service:

- 1. May be paid or applied by the Trustees to or for the benefit of any or all of my relatives or dependants or persons named by me on this Expression of Wish Form or my legal personal representative, in such proportions as the Trustees shall, in their absolute discretion, decide; **or**
- 2. Will be paid to my legal personal representatives to the extent that the Trustees do not exercise their discretion referred to in point 1 above.

While I understand that the Trustees discretion, if exercised, will be completely unfettered, I should like to record my wish that the benefits arising from this Scheme should be applied for the benefit of the person(s) below in the proportion(s) shown. This form cancels any earlier written instruction on the same subject.

In accordance with the Data Protection Act 1998 you are advised that your personal data will be used to administer your lump sum death benefit under the Clifford Chance Pension Scheme, and may be passed to professional advisers or insurance providers from time to time. Upon your signing this form you are hereby giving your consent to these uses of your personal data.

I should like to record my wish that the lump sum death benefit payable from the Clifford Chance Pension Scheme should be applied to or for the benefit of the person(s) shown below in the proportions(s) indicated:

Name	Proportion	%
Address		
Relationship	Date of birth (if under 18 years)	
Special instructions		

Name	Proportion	%
Address		
Relationship	Date of birth (if under 18 years)	

Name	Proportion	%
Address		
Relationship	Date of birth (if under 18 years)	

Name	Employee number
Signature	Date
Clifford Chance office in which you are/will be working	